

TRAXION ANNOUNCES THAT IT HAS COMPLETED THE ACQUISITION OF AUTOTRANSPORTES EL BISONTE

Mexico City, Mexico, October 02, 2018 – Grupo Traxion, S.A.B. de C.V. (BMV: TRAXION), a leading Company in the ground transportation and logistics industry in Mexico, announces that it has obtained all regulatory approvals and today closed the acquisition of Autotransportes El Bidente, S.A. de C.V., a leading company of refrigerated and specialized freight, materials transportation, integrated logistics, dedicated, intermodal and specialized cargo.

This is a strategic acquisition for TRAXION since it expands its offering to the refrigerated freight and materials transportation, complementing its service portfolio, and consolidating other dedicated, intermodal, and specialized cargo operations; moreover, the transaction strengthens TRAXION's footprint in the San Luis Potosi region, an area with a privileged geographical location with high economic dynamics and industrial activity.

The acquisition price was Ps. 1,246 million, including debt of approximately Ps. 257 million, which TRAXION assumed, and that has a similar profile as the rest of the Company's debt. During the 12-month period ended June 30, 2018, El Bidente generated revenues of Ps. 999 million and an EBITDA of Ps. 200 million. TRAXION will use a portion of its outstanding credit facility to finance the acquisition.

The acquisition price is subject to an additional compensation in case El Bidente generates more than Ps. 200 million of total EBITDA in 2018. The compensation will be determined by applying a 6.0x multiple to the amount exceeding Ps. 200 million of EBITDA. Such compensation is limited to Ps. 180 million.

El Bidente will be incorporated immediately to TRAXION's platform and will consolidate both financials and operations since October 2018.

"The closing of this acquisition represents the entrance of TRAXION to the refrigerated freight and petrochemicals transportation segments. It is indeed an important milestone for the Company, and a very strategic acquisition since TRAXION not only enters new business segments with good growth prospects but also strengthens its geographic footprint on key economic areas of the country. I am very pleased to continue to deliver good news and fulfil our commitments" – commented Aby Lijtszain CEO of TRAXION.

About Autotransportes El Bidente

Autotransportes El Bidente is a successful and profitable company with more than 25 years of experience in the transportation industry, high institutionalization levels, and sound corporate governance guidelines, which outstands within a sector dominated by family-owned and operated companies.

The Company is headquartered in San Luis Potosi, has a fleet of 485 power units and more than 700 employees. Moreover, it has terminals in San Luis Potosi, Monterrey, Mexico City and Toluca, and a logistics facility in the Bajio.

Among the most important features of Autotransportes El Bidente are leadership in the Western, Bajio, North, and Central Mexico region, a young and modern fleet - with an average age of 3.5 years, a very seasoned management team, healthy leverage levels, a clear and defined strategy, and operational certifications and continuous training programs.

About Traxion

We are a leading ground transportation and logistics company in Mexico, offering a unique, one-stop solution for (i) cargo and logistics and (ii) contracted personnel and student transportation services. Through these two complementary operating segments, we provide domestic and international ground transportation in a highly fragmented market. With our disciplined and targeted acquisition strategy in addition to our organic growth, we have built a platform, Traxion, which includes seven key brands recognized for their leadership and quality in the markets they serve. Through our diversified fleet of trucks, trailers and buses, as well as rigorous maintenance and replacement programs, we are able to provide superior service throughout all of Mexico and arrange for forwarding service to the United States.

Forward-looking Statements

This document may contain forward-looking statements that involve risks and uncertainties. Words such as "estimate", "project", "plan", "believe", "expect", "anticipate", "seek", and other similar expressions must be identified solely as forward-looking statements. Grupo Traxion warns readers that the statements or estimates mentioned in this document, or stated by the Grupo Traxion's management team, are subject in their entirety to risks and uncertainties that are out of the Company's control and may cause its results to differ materially from the management's expectations. These forward-looking statements reflect the Company's judgment as of the date of this release. Grupo Traxion reserves the right to update the information herein contained in this document or derived from it as it deems appropriate. Grupo Traxion's past or present performance is not an indicator that guarantees its future performance."

Contact:

Antonio Tejedo

ir@traxion.global

+52 (55) 5046 7900

<http://traxion.global>